

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Taconic Capital Partners 1.5 LP

Deutsche Bank AG, London Branch

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Court Claim #: 29060

Amount of Claim Transferred: \$16,500,000.00  
(allowed)

Name and Address where notices to Transferee  
should be sent:

Taconic Capital Partners 1.5 LP  
c/o Taconic Capital Advisors LP  
450 Park Avenue, 9<sup>th</sup> Floor  
New York, NY 10022  
Attn: Michael Zaczyk  
(212) 209-3124 P  
(212) 209-3189 F  
mzaczyk@taconiccap.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

TACONIC CAPITAL PARTNERS 1.5 LP

By: Taconic Capital Advisors LP, as Investment Advisor

By: \_\_\_\_\_

Name: KEVIN LAVANAGH

Title: PRINCIPAL

Date: \_\_\_\_\_

04/29/13

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holding Inc. ("Debtor")  
Case No. Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 29060

DEUTSCHE BANK AG, LONDON BRANCH its successors and assigns ("Seller"), hereby affirms that, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Seller has unconditionally and irrevocably sold, transferred and assigned unto:

TACONIC CAPITAL PARTNERS L5 LP  
c/o Taconic Capital Advisors LP  
450 Park Avenue, 9th Floor  
NY, NY 10022  
Attention: Michael Zaczek  
Phone: 212-209-3124  
Fax 212-209-3189  
e-mail: mzaczyk@taconicap.com

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in that portion of its interest in claim number 29060 that was allowed in the amount of \$16,500,000.00 pursuant to that certain Order, dated December 7, 2011, Granting Settlement Agreements with (i) Elliott Associates, L.P. and Alston Investments LLC and (ii) Elliott International, L.P. and Ashton Investments LLC (Docket No. 23053) ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

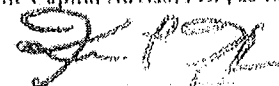
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated April 26, 2013.

DEUTSCHE BANK AG, LONDON BRANCH

By:   
Name: Thomas G. Gorman  
Title: Managing Director

By:   
Name: Michael Zaczek  
Title: Managing Director

TACONIC CAPITAL PARTNERS L5 LP  
By: Taconic Capital Advisors LP, as Investment Advisor

By:   
Name: Kevin P. Kavanagh  
Principal